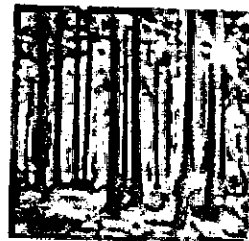


BRITISH STANDARD 5837 TREE SURVEYS ARBORICULTURAL IMPLICATION STUDIES  
TREE INVENTORIES AND RISK ASSESSMENTS WOODLAND MANAGEMENT PLANS

TPO/PLANNING ADVICE/ PROJECT MANAGEMENT  
TREE PLANTING SCHEMES TPO RE-SURVE



# ARBORICULTURAL IMPLICATIONS ASSESSMENT

PROPOSED DEVELOPMENT

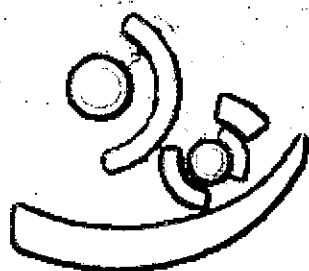
AT

BOOKER AVENUE  
LIVERPOOL

14F/1140

19/5/14

Author: C. Salisbury  
Date: 21 February 2014  
Ref: TRE/BA



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## Arboricultural Implications Study- Booker Avenue, Liverpool

### 1.0 Introduction

- 1.1 Mulberry Tree Management were instructed by DMP Architects on behalf of TPS DEZ Developments, to carry out an arboricultural survey of trees at their site in Booker Avenue, Liverpool.
- 1.2 This report details the arboricultural implications of developing the site, including:
  - a survey of the trees on and near the development which may impact the proposal- from ground level, noting their location, species and all relevant parameters, i.e. stem diameter, height, crown spread, condition etc;
  - providing advice on the removal, retention and management of trees;
  - assessment of the potential effects of the proposal on retained trees and vice versa;
  - assessment of the requirement for tree protection for the duration of the works;
  - mitigation for any loss;
  - preparation of a tree schedule;
  - and report on the above matters.
- 1.3 The survey was carried out on 15 February 2014 by means of inspection from ground level by an experienced and qualified arboriculturalist. The inspection can be restricted in cases where trees were Ivy clad or surrounded by vegetation.
- 1.4 Under *BS5837: 2012 Trees in Relation to Construction - Recommendations*, the assessment of trees is made objectively. The tree categorisation method identifies the quality and value of the existing tree stock, allowing informed decisions to be made concerning development design layout.
- 1.5 The following documents have been made available by the client:
  - Drawing- GES 00313 Topo Survey at Booker Ave Liverpool 18-A1 Sheet 100 Scale
  - Drawing- 20140217090833210\_0001
- 1.6 The supplied drawing included some tree positions plotted. Any dimensions regarding tree positions and protective fencing must be checked on site.
- 1.7 Weather conditions during the survey were wet and windy.

## Arboricultural Implications Study- Booker Avenue, Liverpool

- 1.8 The survey was carried out noting the conditions of the trees at the time of inspection. As trees are part of the natural environment, conditions can naturally change; therefore the contents of this report are valid for one year only. After this period, re-inspection may be necessary.

### **2.0 Survey Methodology**

- 2.1 The trees were surveyed (prefixed T, or G for group) and recorded in the tree schedule in appendix one. Where groups are recorded, average height and diameter at breast height (DBH) of the trees in the group are reported. Where access to the base of any trees was limited, stem size was estimated.
- 2.2 All the trees were assessed using: a grading A to C (retention) and U (removal); condition and age class as defined in appendix two.
- 2.3 Where appropriate, canopy spread for each tree was recorded at four cardinal points in order to reproduce an accurate representation of the crown shape of the tree on the tree plan in appendix three.
- 2.4 The survey included all trees within the proposal area and trees near to the proposal.

### **3.0 Development Proposals**

- 3.1 Due to the proposed development and its associated infrastructure there are a number of locations where the proposals are in close proximity to the trees surveyed. The Site Layout Plan within appendix three identifies the trees in relation to the proposed development.
- 3.2 In order to fully assess the impact of the proposals an Impact Table has been created detailing each tree, which shows the proximity of the associated works to the tree.
- 3.3 This can then be assessed in accordance with BS 5837:2012 to determine whether the development will have a detrimental impact on the health of each tree. Once this has been determined remedial measures can be detailed to reduce the impact the proposals will have on the treescape.

## Arboricultural Implications Study- Booker Avenue, Liverpool

**Impact Table:-**

Tree No.	Root Protection Area identified in Table 2 of BS 5837:2012	Distance to Proposed Car Parking (m)	Distance to Proposed Development (m)	Can the Tree/s be Successfully Retained
T1	185m <sup>2</sup> = Circle with a radius of 7.68m	N/A as area is existing hard standing	6.14	Yes as outlined in section 5.0 below
T2	88m <sup>2</sup> = Circle with a radius of 5.28m	N/A as area is existing hard standing	6.14	Yes
T3	222m <sup>2</sup> = Circle with a radius of 8.40m	N/A as area is existing hard standing	6.14	Yes as outlined in section 5.0 below
T4	180m <sup>2</sup> = Circle with a radius of 7.56m	N/A as area is existing hard standing	7.60	Yes
T5	Fell for Development			
T6	24m <sup>2</sup> = Circle with a radius of 2.76m	N/A as area is existing hard standing	21.60	Yes
T7	80m <sup>2</sup> = Circle with a radius of 5.04m	N/A as area is existing hard standing	14.60	Yes

### 4.0 Impact Assessment

4.1 To assess the implications of the Impact Table each tree can be categorised in the following way: -

	Trees to be retained		Trees to be removed	
	With No Impact	With detailed construction	Due to Condition	Due to Development
Tree No.	T2, T4, T6 & T7	T1 & T3	N/A	T5

## **5.0 Mitigation Proposals**

### **5.1 Property Construction**

5.1.1 As shown above, the Impact Table raises concern of the proximity of the development to T1 & T3 and the effect the proposals would have on the Safe Useful Life Expectancy of the tree.

5.1.2 This impact can be reduced should the following design principal be implemented: -

- The retail unit should have a designed foundation to reduce the amount of excavation required for its construction. This can be achieved by constructing the extension with a pile and beam foundation.

5.1.4 If the above foundation is implemented and in general the ground levels remain the same the only detrimental effect the proposals would have on this tree would be slight root severance in localised areas which would allow the successful retention of the trees.

## **6.0 Conclusions and Arboricultural Recommendations**

6.1 The tree categorisation method identifies the quality and value of the existing tree stock but it is not meant to be interpreted rigidly and is presented in order to form a balanced judgement on tree retention and removal.

6.2 A precautionary method of working near trees is detailed in the accompanying Arboricultural Method Statement.

6.3 Following site development, regular (annual or biannual) inspections of all retained trees should be undertaken by a qualified Arboricultural Consultant.

6.4 It is considered that in following the advice in this document, any negative factors affecting trees on the site will be minimised.

# **Appendix One**

## **Tree Survey Schedule**

## TREE SURVEY SCHEDULE

Arboricultural Data Sheet: Booker Avenue				Date of Survey: 15/02/14				Surveyor: C. Salisbury					
Tree No.	Species	DBH (mm)	Height (m)	Age	Crown Spread (m)				Crown clearance	Condition rating	Comments and preliminary management recommendations	Estimated remaining contribution	Tree quality category rating
					N	E	S	W					
T1	Lime	640	13.60	FM	4.4	4.2	3.7	3.8	2.60	B	A co-dominant specimen with reasonable form situated adjacent to a highway. This tree has been previously crown lifted. – <b>Remove epicormic growth</b>	60 – 80	A2
T2	Lime	440	12.60	FM	2.0	4.2	3.4	3.7	2.60	B	A co-dominant specimen with reasonable form situated adjacent to a highway. This tree has been previously crown lifted. – <b>Remove epicormic growth</b>	60 – 80	A2
T3	Horse Chestnut	700	13.20	FM	3.4	7.9	3.4	4.1	4.80	C	A co-dominant specimen with reasonable form situated adjacent to a highway. This tree is exhibiting early signs of phytophthora spp. And has been previously crown lifted.	20 – 40	B2
T4	Lime	630	12.60	FM	3.8	6.4	3.2	5.6	4.80	B	A co-dominant specimen with reasonable form situated adjacent to a highway. This tree has been previously crown lifted. – <b>Remove epicormic growth</b>	60 – 80	A2
T5	Apple	120	4.30	SM	1.3	1.3	1.1	1.3	2.00	C	A multi-stemmed co-dominant specimen with poor form. This tree has been previously crown reduced.	20 – 40	C2

# Arboricultural Implications Study- Booker Avenue, Liverpool

Arboricultural Data Sheet: Booker Avenue													
Tree No.	Species	DBH (mm)	Height (m)	Age	Date of Survey: 15/02/14				Crown clearance	Condition rating	Comments and preliminary management recommendations	Estimated remaining contribution	Tree quality category rating
					Crown Spread (m)								
					N	E	S	W					
T6	Lime	230	9.40	SM	3.8	2.5	4.0	3.5	2.60	B	An individual specimen with reasonable form situated within a highway verge.	60 – 80	B2
T7	London Plane	420	14.20	EM	5.3	5.9	6.0	4.7	3.20	B	An individual specimen with reasonable form situated within a highway verge.	60 – 80	B2



## **Appendix Two**

### **Tree Survey Key**

# Arboricultural Implications Study- Booker Avenue, Liverpool

Trees for removal	
Category and definition	Criteria
Category U Those in such a condition that any existing value would be lost within 10 years and which should, in the current context, be removed for reasons of sound arboricultural management	Trees that have a serious, irreparable, structural defect, such that their early loss is expected due to collapse, including those that will become unviable after removal of other R category trees (i.e. where, for whatever reason, the loss of companion shelter cannot be mitigated by pruning) Trees that are dead or are showing signs of significant, immediate, and irreversible overall decline Trees infected with pathogens of significance to the health and/or safety of other trees nearby (e.g. Dutch elm disease), or very low quality trees suppressing adjacent trees of better quality <b>Note – Habitat reinstatement may be appropriate (e.g. R category tree used as a bat roost: installation of bat box in nearby tree)</b>
Trees to be considered for retention	
Category and definition	Criteria - Subcategories
Category A Those of high quality and value: in such a condition as to be able to make a substantial contribution (a minimum 40 years is suggested)	1 Arboriculture values Trees that are particularly good examples of their species, especially if rare or unusual, or essential components of groups, or of formal or semi-formal arboriculture features (e.g. the dominant and/or principal trees within an avenue)
Category B Those of moderate quality and value: those in such a condition as to make a significant contribution (a minimum of 20 years is suggested)	2 Landscape values Trees, groups or woodlands which provide a definite screening or softening effect to the locality in relation to views into or out of the site, or those of particular visual importance (e.g. avenues or other arboricultural features assessed as groups) Trees present in numbers, usually as groups or woodlands, such that they form distinct landscape features, thereby attracting a higher collective rating than they might as individuals but which are not, individually, essential components of formal or semi-formal arboriculture features (e.g. trees of moderate quality within avenue that includes better, A category specimens), or trees situated mainly internally to the site, therefore individually having little impact on the wider locality
Category C Those of low quality and value: currently in adequate condition to remain until new planting could be established (a minimum of 10 years is suggested), or young trees with a stem diameter below 150 mm	3 Conservation values Trees, groups or woodlands of significant conservation, historical, commemorative or other value (e.g. veteran trees or wood pasture) Trees with clearly identifiable conservation or other cultural benefits Trees with very limited conservation or other cultural benefits
<b>Note - Whilst C category trees will usually not be retained where they would impose a significant constraint on development, young trees with a stem diameter of less than 150 mm should be considered for relocation</b>	

## Age Class

Y	Young	Condition
SM	Semi-Mature	A Good
EM	Early mature	B Fair
M	Mature	C Poor
FM	Fully Mature	D Dead
OM	Over-Mature	
S	Senescent	

Trees that have not yet established

Established trees up to 1/3 of expected height and crown

Between 1/3 and 2/3 expected height and crown

Between 2/3 and full expected height and crown

Full expected height and crown

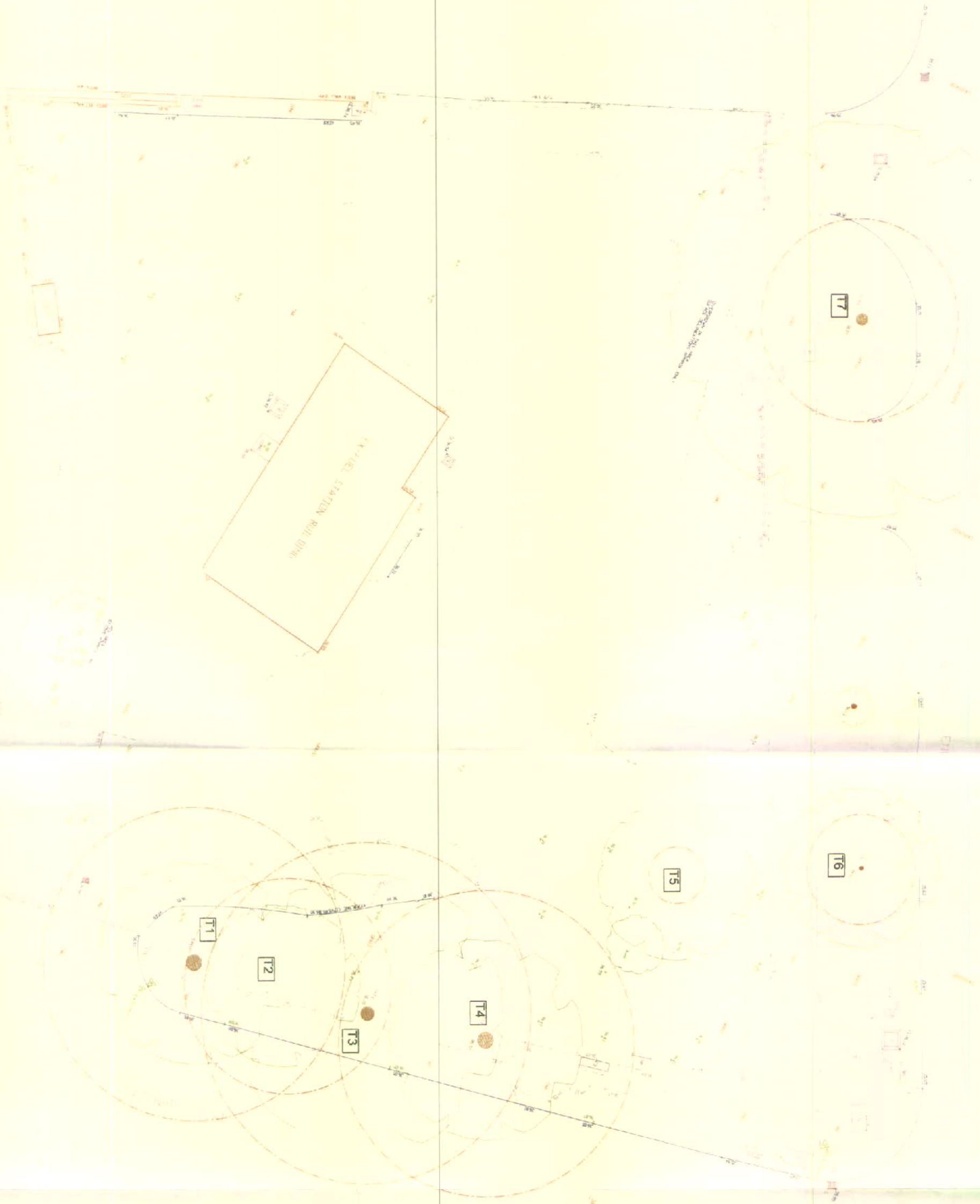
Crown beginning to break up and decrease in size

Crown in advanced stage of break-up


## **Appendix Three**

### **Plans**





Root Protection  
Area

TREE SURVEY PLAN		
BOOKER AVENUE		
LIVERPOOL		
SCALE 1:100	DATE FEB 2014	
SN		
DRAWING: BA/TS/01		mlb:ay



